



**LEONARDO – Società per azioni**

Registered office in Rome, Piazza Monte Grappa 4

[leonardo@pec.leonardocompany.com](mailto:leonardo@pec.leonardocompany.com)

Fully paid up registered capital € 2.543.861.738,00

Tax Code & Company Register No. 00401990585

VAT No. 00881841001

**EXTRACT OF THE NOTICE OF CALL  
OF THE ORDINARY SHAREHOLDERS' MEETING**

A Shareholders' Meeting is called in Ordinary session on 10 and 15 May 2018, in first and second call respectively, 10:30 a.m. in Rome at the "Accademia Nazionale dei Lincei", Via della Lungara, 230 – 00165, to discuss and resolve upon the following

**Agenda**

1. Financial Statements at 31 December 2017 and relevant Report of the Board of Directors, Report of the Board of Statutory Auditors and Report of the Independent Auditors. Resolutions related thereto. Presentation of the Consolidated Financial Statements at 31 December 2017;
2. Appointment of the Board of Statutory Auditors for the three-year period 2018-2020;
3. Appointment of the Chairman of the Board of Statutory Auditors;
4. Determination of the remuneration of the members of the Board of Statutory Auditors;
5. Long-Term Incentive Plan for the management of Leonardo Group. Resolutions related thereto;
6. Remuneration Report: resolution pursuant to Article 123-ter, paragraph 6, of Legislative Decree no. 58/98;
7. Integration, on the basis of a well-grounded proposal of the Board of Statutory Auditors, of the fees of the independent Auditing Firm KPMG S.p.A., appointed to audit the financial statements for the financial years 2012-2020. Resolutions related thereto.

For information concerning the corporate capital, the right to attend the Shareholders' Meeting and exercise the voting right (record date 30 April 2018), the addition of items to the agenda and the submission of new motions, the right of voting by proxy also by means of the Shareholders' Representative appointed by the Company, as well as the right to submit questions before the Shareholders' Meeting (not later than 7 May 2018) and the voting list mechanism for the appointment of the Board of Statutory Auditors, please refer to the integral version of the notice of call published on the Company's website at the address [www.leonardocompany.com](http://www.leonardocompany.com) (section "Corporate Governance/Meeting 2018") as well as on the website of the authorized storage mechanism eMarket STORAGE ([www.emarketstorage.com](http://www.emarketstorage.com)).

With reference to the appointment of the Board of Statutory Auditors, the lists of candidates shall be filed by the date of 16 April 2018.

In accordance with current regulation, the documents pertaining to the Shareholders' Meeting (also with reference to the provisions of Article 125-quater of Legislative Decree no. 58/98), including the Board of Directors' Explanatory Reports on the Agenda items pursuant to Article 125-ter of Legislative Decree no. 58/98, are made available to the public - within the terms provided by the existing provisions of law - at the Company's registered office, at Borsa Italiana S.p.A., on the Company's website [www.leonardocompany.com](http://www.leonardocompany.com), (section "Corporate Governance/Meeting 2018"), as well as on the website of the authorized storage mechanism eMarket STORAGE ([www.emarketstorage.com](http://www.emarketstorage.com)).

Rome, 30 March 2018

On behalf of the Board of Directors  
The Chairman  
(Giovanni De Gennaro)