



Leonardo – Società per azioni
Registered office in Rome, Piazza Monte Grappa No. 4
leonardo@pec.leonardocompany.com
Company Share Capital Euro 2,543,861,738.00 fully paid-up
Tax Code & Company Register No. 00401990585
VAT No. 00881841001

**EXTRACT OF THE NOTICE OF CALL OF THE ORDINARY SHAREHOLDERS' MEETING
(PURSUANT TO ARTICLE 125-BIS, PARAGRAPH 1, OF THE LEGISLATIVE DECREE NO. 58/98)**

The Shareholders' Meeting is called in ordinary session on 10 and 19 May 2021, in first and second call respectively, at 10:30 a.m. in Rome at the registered office of Leonardo – Società per azioni, Piazza Monte Grappa, 4 – 00195, in order to discuss and resolve on the following

Agenda:

1. Financial statements as at 31 December 2020 and related reports of the Board of Directors, the Board of Statutory Auditors and the Independent Auditors. Inherent and consequent resolutions. Presentation of the Consolidated Financial Statements as at 31 December 2020.
2. Appointment of the Board of Statutory Auditors for the three-year period 2021-2023.
3. Appointment of the Chairman of the Board of Statutory Auditors.
4. Determination of the remuneration of the members of the Board of Statutory Auditors.
5. Long-Term Incentive Plan for the management of the Leonardo Group. Inherent and consequent resolutions.
6. Report on the policy regarding remuneration and fees paid: resolution on the first section pursuant to Art. 123-ter, paragraph 3-ter, of Legislative Decree No. 58/98.
7. Report on the policy regarding remuneration and fees paid: resolution on the second section pursuant to Art. 123-ter, paragraph 6, of Legislative Decree No. 58/98.

In compliance with Art. 106 of Law Decree No. 18 of 17 March 2020 converted with amendments into Law No. 27 of 24 April 2020 (as most recently extended by Law No. 21 of 26 February 2021, which converted with amendments Decree Law No. 183 of 31 December 2020), which provides for measures aimed at facilitating the conduct of the shareholders' meetings of Italian companies due to the COVID-19 health emergency, attending and voting at the Shareholders' Meeting can only occur through the granting of a specific proxy to the Shareholders' Representative (Computershare S.p.A.) designated by the Company pursuant to Art. 135-undecies of the Legislative Decree No. 58 of 24 February 1998.

For information concerning the share capital, the right to attend the Shareholders' Meeting and to exercise the voting rights (Record Date: 29 April 2021) exclusively through the Shareholders' Representative designated by the Company (Computershare S.p.A.), the granting of proxies/sub-delegation to the Shareholders' Representative designated by the Company (Computershare S.p.A.) and the exercise of the voting rights through the latter, the addition of items on the agenda and the submission of new resolution proposals by Shareholders who account at least 2.5% of the share capital pursuant to Art. 126-bis, paragraph 1, first sentence, of the Legislative Decree No. 58/98, the individual proposed resolution presented by Shareholders who are entitled to vote at the Shareholders' Meeting pursuant to Art. 126-bis, paragraph 1, penultimate sentence, of the Legislative Decree No. 58/98, the submission of lists for the appointment of the Board of Statutory Auditors through the voting list mechanism (no later than 15 April 2021), the right to submit questions before the Shareholders' Meeting regarding the items on the agenda (no later than 29 April 2021), the availability of the documents pertaining to the Shareholders' Meeting (also with reference to the provisions of Article 125-quater of Legislative Decree No. 58/98), including the Explanatory Reports on the items on the agenda pursuant to Article 125-ter of Legislative Decree No. 58/98, please refer to the integral version of the notice of call published on the Company's website (www.leonardocompany.com, section "2021 Shareholders' Meeting") on 30 March 2021 and on the website of the authorised storage mechanism eMarket STORAGE (www.emarketstorage.com), as well as available to the public at the Company's registered office and at Borsa Italiana S.p.A.

On behalf of the Board of Directors
The Chairman
(Luciano Carta)