

FINMECCANICA – Società per azioni
Registered office: Piazza Monte Grappa 4, Rome.
Fully paid-up share capital of Euro 2,543,861,738.00
Registered in Rome. Registered No and Tax Ref. 00401990585
VAT No 00881841001

SHAREHOLDERS' MEETING

DOCUMENTS AVAILABLE TO THE PUBLIC

With reference to the Ordinary Shareholders' meeting convened for 14 and 16 May 2012 (first and second call) and the Extraordinary Shareholders' meeting convened for 14, 15 and 16 May 2012 (first, second and third call), Finmeccanica advises that – in addition to the information previously notified – the following documents are available to the public at the company's head office in Rome, Piazza Monte Grappa 4, at *Borsa Italiana S.p.A* and on the Company's website (www.finmeccanica.com):

- Draft Annual Financial Statements and Consolidated Financial Statements as at 31 December 2011, approved by the Board of Directors on 27 March 2012 and complete with the Management Report, the Reports of the Independent Auditors and the Board of Statutory Auditors, the written declarations pursuant to article 154-*bis*, paragraph 5, of Legislative Decree No. 58/98, as well as the Corporate Governance Report and Shareholder Structure;
- Remuneration Report pursuant to article 123-*ter* of Legislative Decree No. 58/98, with the resolution proposal on the seventh item on the agenda of the Ordinary Shareholders' meeting.

Moreover, the documents required by Article 2429, paragraph 3 of the Italian Civil Code will be made available to the public, at the company's head office, within the prescribed deadline of fifteen days before the date of the Shareholders' Meeting.

Rome, 21 April 2012

On behalf of the Board of Directors
The Chairman and Chief Executive Officer
(Giuseppe Orsi)